

Woodville Consultants, a leading UK based litigation funding specialist, offers qualified investors a fixed income (paid quarterly) with a choice of following options:

ISIN	GBP 11%	EUR 11%	USD 11%
Loan notes	1 year 10%	2 years 11%	3 years 12%

Litigation funding market

Litigation funding is a mechanism whereby a qualifying investor funds all the costs of a piece of litigation, including adverse costs, in return for a share of the proceeds.

The UK Law Society estimates that the UK Litigation market is worth more than £30 billion to the UK economy.

In most cases, third-party funding will only be available for claims that have a very high value and strong chance of success. This is so the litigation funder isn't taking on too much risk when paying for legal action it has no direct involvement in.

It will usually also be a requirement for the person making the claim to have insurance protecting themselves, and therefore the funder, from paying any of an opponent's costs should the claim fail. This is known as ATE (After the Event Insurance).

The main benefits of Woodville's funding to a law firm are:

- ③ Empowers lawyers to pursue a claim that they could not otherwise afford to make
- ③ Allows lawyer to improve the strength of the claim
- ③ An ATE policy must be in place, which protects the repayment of the loan if the claim is unsuccessful
- ③ We have a strong record in supporting access to justice
- ③ The interests of the consumer are considered paramount

How do Woodville protect investor capital?

The anticipated default rate is less than 1% on all cases funded. The Investor security points are summarised below:

- ③ Woodville's Interest is front-loaded, so risk of default on the interest is zero.
- ③ Targeting smaller value Cases of £1,000 - £5,000 carries much less risk, and provides extra diversification across the investor capital.
- ③ Woodville's loan is secured on an ATE (After The Event) insurance policy. If a claim is lost or discontinued, the loan is repaid to Woodville from the insurance policy proceeds.
- ③ Assignment rights over each case is held by Woodville to protect in the event of solicitor going into liquidation.
- ③ The defendant is insured, so the judgment is settled by a well-capitalised insurance company, giving a very high chance of successful enforcement of any judgment
- ③ Woodville take a charge over the borrowing law firm, with personal guarantees sought where possible.

'No-Win, No-Fee' agreements

Conditional fee agreements allow individuals to make a legally binding arrangement with a solicitor that some or all of the fees involved in making a claim will only be paid if it is successful. These are commonly known as "no-win, no-fee" agreements.

No-win, no-fee agreements are an important part of litigation financing and allow people access to justice without the risk of prohibitive costs. Woodville focus on these claims, which are typically ignored by the large litigation funders who cannot process such small claims on the required scale.

The main advantage of entering into a conditional fee agreement is that the client and solicitor share the risk as well as the costs of a commercial claim. If the case is unsuccessful, a client will only have to pay a small amount, if any, of a solicitors' fees and for disbursements and expenses.

Track record

As of 31 March 2024:

- ③ More than £200 million has been raised from 4,000+ investors
- ③ Over £90m of capital repaid to investors
- ③ 15 series of ISIN notes paid in full and on time.
- ③ Over 70,000 cases funded, zero defaults.
- ③ Loan Book value £102.9m

Key Facts

Interest	11 % p.a
Frequency	Quarterly
Issuer	Woodville Consultants Limited
Min Investment	10,000
ISIN	GBP GBO0BK7ZW568 EUR GBO0BK7ZW675 USD GBO0BK7ZW782
CFICODE2015	DBFSFR
AMC	N/A
Registrar	Neville Registrars Limited
Settlement Agent	Shard Capital LLP
Maturity Date	01/09/2026
Coupon Payment Dates	1st March 1st June 1st September 1st December
Investor security	Over 100 000 USD/EUR/GBP there is a capital protection via insurance policy from A rated company (Lloyds of London syndicate)

Disclaimer: This promotion is exempt from the general restriction in section 21 of the Financial Services and Markets Act 2000 on the communication of invitations or inducements to engage in investment activity on the grounds that it is made solely to persons reasonably believed by Woodville Consultants Limited to be (i) certified high net worth individuals (or associations thereof) (ii) certified or self-certified sophisticated investors (or associations thereof) (iii) investment professionals or (iv) high net worth companies or unincorporated associations, in each case within the meaning of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Eligible Recipients"). The requirements that must be met for an individual to fall into the above categories are set out in that Order and in the Information Memorandum which accompanies this promotion. This document contains information intended solely for Eligible Recipients and is confidential in nature and is not for distribution to the general public. Persons receiving this promotion who are not Eligible Recipients should not rely on it. The investment opportunity described in this promotion is only available to Eligible Recipients and no other person and applications from persons who are not Eligible Recipients will be rejected. The information presented here does not constitute investment advice and is not an invitation to invest nor does it constitute an offer of securities. This promotion contains only brief summary information and Eligible Recipients should read the corresponding information Memorandum in full before making any investment decision. All invested capital is at risk. The investment opportunity described herein is not regulated by the Financial Conduct Authority (FCA) or any FCA authorised person and is not covered by the Financial Services Compensation Scheme. Woodville Consultants Limited are not regulated or authorised by the FCA. Any individual who is in any doubt about the investment to which the promotion relates should consult an authorised person specialising in advising on unquoted debt investments.

The content of this promotion has not been approved by an authorized person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of their property or other assets invested.