



Steven Choi

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Work Experience

Bongiorno & Partners

March 2025 - Present

Senior Accountant

- Prepared individual, company, and trust tax returns alongside company and trust financial statements, ensuring accuracy and compliance.
- Managed complex tax issues including Div7A, PSI, and CGT resolutions, demonstrating strong analytical and problem-solving skills.
- Prepared BAS and IAS returns, and generated management accounts to support client decision-making.
- Led training and development initiatives, enhancing team capability and performance.

Prosperity Advisers

August 2024- March 2025

Senior Accountant

- Prepared individual, company, and trust tax returns, financial statements, BAS, IAS, payroll tax, and FBT returns with accuracy and compliance.
- Processed VCFO work and resolved complex tax matters including Div7A, PSI, CGT, and FBT, demonstrating strong technical expertise.
- Built and maintained client relationships through regular communication and active participation in client and firm-wide meetings.

Bedford

August 2022 - July 2024

Intermediate Accountant

- Prepared individual, company, trust, and SMSF tax returns, financial statements, BAS, IAS, payroll tax, and FBT returns with precision.
- Managed payroll processing and VCFO tasks, ensuring accurate and timely client deliverables.
- Developed strong client relationships through regular liaison and active participation in client and firm meetings.

WLM Financial Services

November 2020 - August 2022

Graduate Accountant

- Prepared individual, company, trust, and SMSF tax returns and financial statements.
- Completed BAS, IAS, payroll tax, and FBT returns accurately and on time.
- Processed payroll and VCFO tasks to support client financial operations.



Education

Macquarie University <i>Bachelor of Professional Accounting</i>	2020
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CA ANZ <i>Graduate Diploma of Chartered Accounting</i>	2025
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